

Code MCP
Company name My Chau Printing & Packaging Holdings Company
Date 16/11/2015
Subject Notice of Board Resolution No.27

Content:

Information:

- My Chau Printing & Packaging Holdings Company has signed an auditing agreement with AFC Vietnam Auditing Co., Ltd.
- Board Resolution No.27 dated November 12, 2015 as follows:

1. To approve the result of stock issuance for capital increase:

I. Information on stock:

- Stock name: Stock of My Chau Printing & Packaging Holdings Company
- Charter capital: VND105,463,100,000
- Number of outstanding shares before issuance: 10,546,310 shares
- Number of treasury shares before issuance: 18,722 shares
- Stock type: common share
- Stock code: MCP
- Par value: VND10,000 / share
- Number of shares expected to be issued: 842,207 shares
- Purpose: to issue shares to increase capital from the owner's equity
- Record date: September 25, 2015
- Ex-right date: September 23, 2015
- Estimated trading date: December 2015

II. Result:

- Number of distributed shares: 841,769 shares
- Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
- Total number of current shares (November 12, 2015):
 - ✓ Number of outstanding shares: 11,369,357 shares
 - ✓ Number of treasury shares: 18,722 shares

2. To approve the result of public offering:

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of remaining shares	Distributed ratio
1	2	3	4	5	9 = 3-5	10
Existing shareholders	10,000	3,684,655	3,236,258	3,236,258	448,397	87.83%

According to the resolution of the annual general meeting which was held on May 12, 2015, the unsold shares will be offered to other investors at a price not lower than VND1,000/share. Therefore, the Board of Directors approved the distribution result of unsold shares as follows:

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distributed ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
To deal with the shares refused to buy by the existing shareholders	10,000	448,397	447,000	447,000	5	5	-	1,397	99.79%

